

Receiving Notifications in an Instant Messenger

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This page focuses on the Slack and Teams instant messaging services

In a work day that involves a lot of communication, it's crucial to know when a work item is ready for you. While email has long been a staple of business communication, many teams now prefer instant messaging services. As both methods are still important, it's useful to have a strategy that allows you to receive email notifications within instant messaging services.

How Does It Work?

This strategy uses two different technologies from instant messengers and email providers.

- Instant Messenger-provided email addresses* Generate a unique email address that emails can be directed towards.
- **Email rules or forwarding** Direct emails to be automatically deleted, moved to different folders, or, in this case, forwarded.

*Not all instant messaging services allow for this capability.



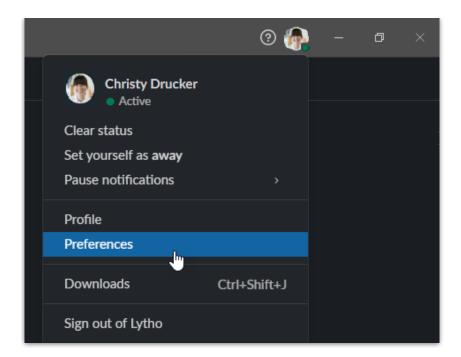
You can also use Lytho's Zapier integration (https://guide.lytho.com/help/zapier-login) to create integrations in additional spaces.

Generating an Email Address in an Instant Messenger

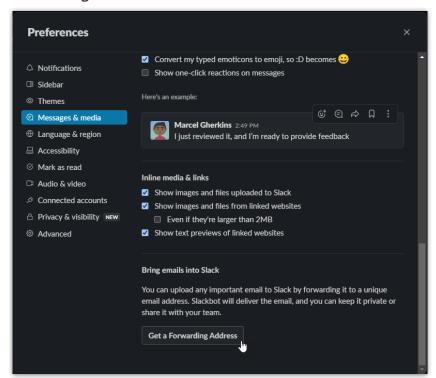
Slack

Start by clicking on your portrait in the top-right corner of the screen and select**Preferences** from the dropdown list.





On the left navigation bar, select **Messages & media**. Scroll all the way to the bottom and select the **Get a Forwarding Address** button.

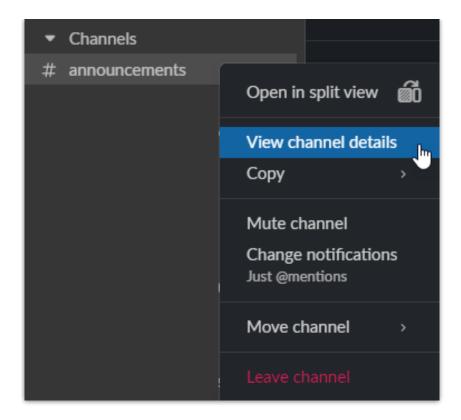




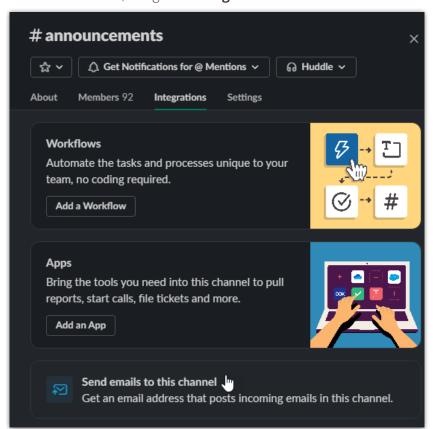
Any emails sent in through this general forwarding address will appear in the **Slackbot** channel under **Direct Messages**.

Alternatively, if you want your notifications to go into a specific Slack channel, right click on the channel you'd like and select **View channel details.**





In the new window, navigate to **Integrations** and then **Send emails to this channel**.

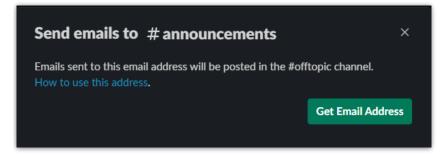


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You will not see **Send emails to this channel** if you do not have the necessary permissions assigned to this channel.

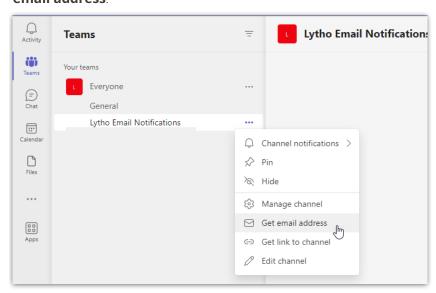


Select **Get Email Address** to generate the forwarding address for this channel.



Teams

From the left navigation bar start from **Teams**. From your list of channels, identify the channel that should receive the forwarded emails and select the elipses [...] button. From the drop down menu, select**Get** email address.



Forwarding Emails from Your Inbox to Instant Messenger

Now that you have your instant messenger's forwarding address, you'll need to create rules in your email inbox to forward all Lytho emails to that address. Make sure you have it readily available for the next step.

Outlook

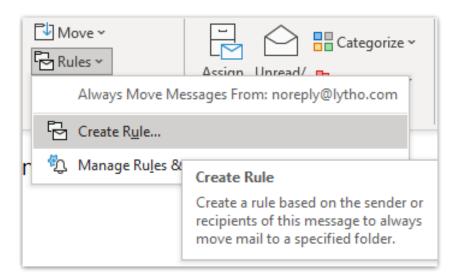


We recommend that you create these Outlook rules in the Office 365 (https://www.office.com/) portal instead of the Microsoft Office desktop application even if you primarily use the desktop application. Rules created in the application only run while the application is open while rules created in Office 365 will always run.

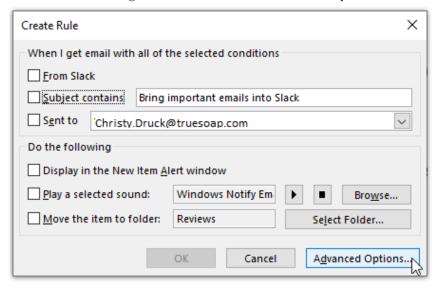
Under the **Home** tab look for **Rules.** If you are using a smaller screen, it may be hidden under the **Move** button. From there, select **Create Rule...**.







The prompt that appears will allow you to send emails to other folders, but will not allow us to forward to our instant messenger. To do that, select **Advanced Options...** .

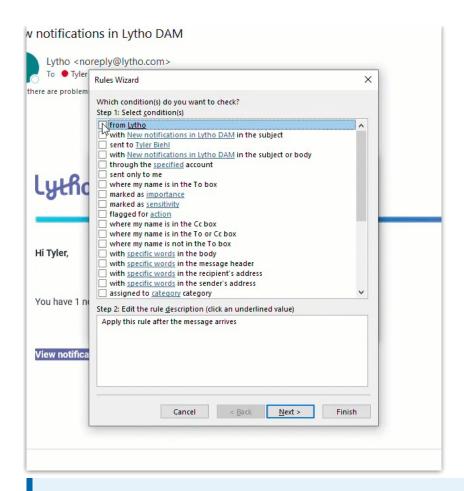


The **Rules Wizard** menu will allow you to create rules for a variety of scenarios. For this rule, we want all emails coming from **noreply@lytho.com** to be forwarded. Select the top option "from ___". This name will be different depending on the email you were looking at when creating the rule.

In the box at the bottom of the Rules Wizard, labeled Step 2, click on the highlighted sender name. This will open up your Outlook Address Book where you can select from a saved email or key in an outside recipient email. Type in **noreply@lytho.com** and select **OK**.

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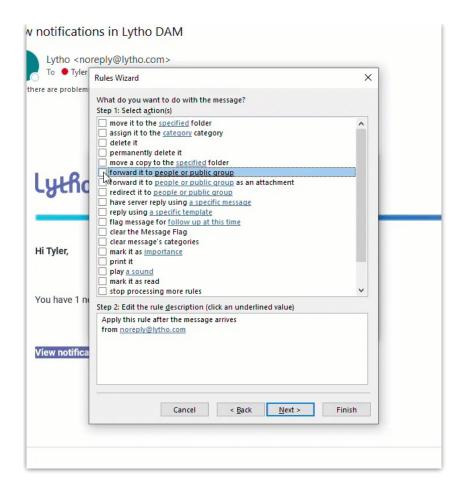


If you only want certain emails to be sent, use the with specific words in the subject or body option. Lytho emails contain phrases such as "submitted their review" or "replied to your comment" that can be targeted by your rule.

Click **Next** at the bottom of the Rules Wizard to bring up the intended action(s) the rule will take. Following the same process for setting the recipient, select **forward it to people or public group** and click on **people or public group** from the bottom box titled "Step 2".

Paste the forwarding address you generated from your instant messenger into the text box at the bottom and select **OK**.





Select **Finish** to set the rule for all future email notifications.

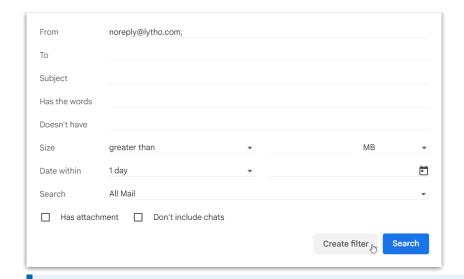
Gmail

From your inbox, click on the slider bar icon found at the end of the **Search mail** bar.



Enter noreply@lytho.com in the From text box and select Create Filter at the bottom of the prompt.

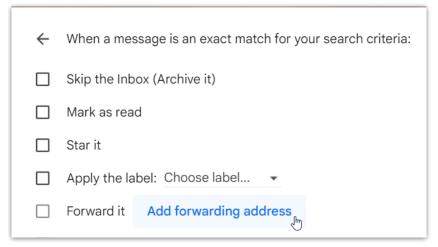




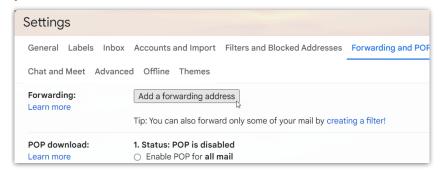
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If you only want certain emails to be sent, use the **Subject** and/or **Has the words** options. Lytho emails contain phrases such as "submitted their review" or "replied to your comment" that can be targeted by your rule.

From the next list of options selectAdd forwarding address.



This will bring you to a **Settings** page where you'll click **Add forwarding address** a second time. Key in your address and select **Proceed** on the confirmation box.



You'll be asked to click on a hyperlink or enter a verification code that were sent to your instant messenger to confirm the connection.



Follow the instructions in the sent message to finalize the connection for Gmail. Make sure to select the **Forward a copy of incoming mail to** option and set Gmail's follow up step.



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